KRISHNA
CAPITAL & SECURITIES LTD.

April 9, 2025

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai: 400 001

Ref: **Script Code - 539384**
Sub: **Non-Submission of Corporate Governance Report Quarter Ended March 31, 2025**

Dear Sir / Madam,

We would like to bring into your kind concern that Regulation 27 (2) of LODR is not applicable to us in terms of Regulation 15 (2) of the said regulation as the paid-up equity capital of the Company was below Rs. 10 Crores and Net Worth of the Company was below Rs. 25 Crores as on the last date of the previous financial year **March 31, 2024.**

We certify that the exact paid-up equity capital and net worth figure as on last date of Previous financial year i.e. **March 31, 2024** is as under:

Sr. No.	Particulars	Amount
1	Paid-up Equity Capital of the Company	Rs. 3,15,84,000/-
2	Net Worth of the Company	Rs. 4,95,87,669/-

We further certify that in term of Regulation 15 (2) of LODR, Regulation 27 (2), Regulation 23 (9) is not applicable to our Company. We further undertake to comply with the same as and when it will become applicable to our Company.

Thanking you,

Yours faithfully,
For, Krishna Capital and Securities Ltd

ASHOKKUMAR BABULAL AGRAWAL

(Ashokkumar Agrawal)
(Managing Director)
(DIN: 00944735)